



# EFSA develops scientifically based survey guidelines for EU Member States

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for EFSA Tasking Grant

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# EU-Mandate on Surveillance of Plant Pests



- **EFSA was requested by the Commission of the European Union (EU) to facilitate EU Member States in their planning and execution of their survey activities by**
  - providing practical and concise outputs
  - addressing all pests of the survey work program 2018-2020
  - providing detailed guidelines for surveillance for 3 pilot organisms

Regulatory background:

## **PLH regulation EU 2016/2031:**

- extra focus on prevention and risk targeting
- need for harmonized pest surveillance to inform both the EU risk management and risk assessment

## **PLH regulation EU 652/2014:**

Commission co-financing programme of the annual MS survey enhances the survey capacity in EU MSs

# EU-Mandate on Surveillance of Plant Pests



## ➤ Outputs

1. **Workplan and methods**, published in March 2018 in the EFSA Journal:



### TECHNICAL REPORT



APPROVED: 19 March 2018

doi:10.2903/sp.efsa.2018.EN-1399

**Work-plan and methodology for EFSA to develop plant pest survey guidelines for EU Member States**

European Food Safety Authority (EFSA),

Ramona Mihaela Ciubotaru, José Cortiñas Abrahantes, Joshua Oyedele, Stephen Parnell, Gritta Schrader, Gabriele Zancanaro, Sybren Vos

Available up to now:

<https://bit.ly/2Yg5cmh>

**Deadline: end of March 2020**

2. **“Pest survey cards”** with all necessary information for scientifically and technically based surveys (RiBESS+ and SAMPELATOR)

3. **Specific guidelines for three pilot pests** (*Agrilus planipennis*, *Phyllosticta citricarpa* and *Xylella fastidiosa*)

4. **General guidelines** for survey design

# Survey Objectives

## Key questions

Is the pest known  
to occur in the  
survey area?

no

(Pest free  
area)

yes

Is the pest  
widespread in  
that area?

no

(Infested  
foci)

yes

## Types of surveys

### Detection survey

Early detection of pests  
Support NPPO  
declarations pest freedom  
Changes in pest status

### Delimiting survey (Zoning)

Delimit the extent of a pest  
following an outbreak

### Monitoring survey

Tailor pest management  
Define low prevalence area  
(ISPM 22)

## Statistical tools

Pest freedom  
RiBESS+ tool

Pest  
prevalence  
estimation  
SAMPELATOR  
tool

or

Surveys should be designed and executed to provide the level of statistical confidence necessary for the results to be meaningful for regulatory purposes.

# Pest survey cards

## Pest survey cards

More than 50  
pests in the  
work program  
of the EU MS

### Objective:

**Guide the surveyor  
through the gathering of  
the relevant information  
for the survey design**

### 1. The pest and its biology

- Taxonomy, regulatory status, distribution
- life cycle, host plants, environmental suitability
- Spread capacity
- Risk factors

### 2. Detection and identification methods

- Visual examination (Pest, Symptoms, Traps)
- Laboratory testing (Identification of methods, Diagnostic protocols)

### 3. Key elements for survey design

- Target population
- Epidemiological unit
- Inspection units

# Specific guidelines for the pilot organisms

→ In line with ISPM 6 (Guidelines for Surveillance)

→ Concise

→ Practical documents fit for purpose for the end user

- Survey design
- Strategy for detection survey
- Strategy for delimiting survey
- Sample size calculations

→ Insect: Emerald ash borer *Agrilus planipennis*

→ Fungus: *Phyllosticta citricarpa* (*Citrus black spot*)

→ Bacterium: *Xylella fastidiosa*  
(Revision of existing EU guidelines)

# Pest survey cards

## 2018: 25 plant pests

### Pilot organisms

*Agilus planipennis* (test phase) 03/20

*Phyllosticta citricarpa* (test phase) 03/20

*Xylella fastidiosa* (Guidelines: test phase) 03/20

*Popillia japonica*

### Citrus pests

*Xanthomonas citri* pv. *aurantifolii*  
*Xanthomonas citri* pv. *citri* } 1 Survey card

*Candidatus Liberibacter* spp.(HLB) +Vektoren

*Citrus tristeza virus* (non-European)

*Aleurocanthus* spp.

*Pterandrus rosa*

*Toxoptera citricida*

*Scirtothrips* sp.

### Potato pests

*Scrobipalopsis (Tecia) solanivora*

*Epitrix cucumeris*

*Epitrix papa*

*Epitrix subcrinita*

*Epitrix tuberis*

} 1 Survey card

*Meloidogyne fallax*

*Meloidogyne chitwoodi*

} 1 Survey card

*Globodera pallida*

*Globodera rostochiensis*

} 1 Survey card

*Synchytrium endobioticum*

*Ralstonia solanacearum*

*Clavibacter michiganensis* ssp. *sepedonicus*

*Candidatus Liberibacter solanacearum*

**In green:** pest survey cards already published



# Pest survey cards

## 2019: 30 plant pests



### Forest pests

*Agrilus anxius*

*Agrilus auroguttatus*

*Anoplophora chinensis*

*Anoplophora glabripennis*

*Bursaphelenchus xylophilus*

*Dendrolimus sibiricus*

*Giberella circinata*

*Monochamus* spp. (nicht europäisch)

*Pissodes* spp. (nicht europäisch)

*Polygraphus proximus*

*Xylosandrus crassiusculus*

*Geosmithia morbida*

*Pityophthorus juglandis* (Vektor von *G. morbida*)

### Miscellaneous pests

*Dacus (Bactrocera) dorsalis*

Grapevine flavescence dorée phytoplasma

*Scaphoideus titanus*

*Thekopsora minima*

*Diaporthe vaccinii*

*Aromia bungii*

*Thaumatotibia leucotreta*

*Rhagoletis fausta*

*Rhagoletis pomonella*

Rose rosette virus

*Phyllocoptes fructiphilus* (Vektor Rose rosette virus)

*Pseudomonas syringae* pv. *actinidiae*

*Spodoptera frugiperda*

Pomacea

Tomato leaf curl New Delhi virus (ToLCNDV)

*Erwinia stewartii*

*Anthonomus eugenii*



# Statistically based surveys

**Target population:**

Host plants – size

**Data requirements  
for pest freedom  
surveys  
(RIBESS+)  
(needed for survey  
cards and guidelines)**

**Epidemiological unit:**

Homogeneous spatial units

**Risk based approach:**

Relative risk and optimal targeting

**Detection and diagnostic method:**

Visual examination and laboratory  
tests – methods sensitivity

**Design prevalence and confidence:**

Acceptability of the risk (risk managers)

Confidence around the estimation of the real prevalence OR of the freedom  
statement

# Generic survey design: Definition of areas and units needed for statistically sound surveys

## Survey area

e.g. a country, a province, a place of production, a buffer zone

## Target population

The set of individual plants or commodities or vectors in which the target pest can be detected in the survey area. E.g. **all ha in a country that contain at least one host plant**

## Epidemiological unit

A group of individuals with a defined epidemiological relationship that share approximately the same likelihood of exposure to the pest; e.g. fields, greenhouses or forest stands with host crops; e.g. **1 ha with 1 or more host plants**

## Inspection unit

The plant, plant product or plant part that is actually inspected to determine the presence of the target pest, could also be a trap

**→ To be adjusted to situation in individual Member State**

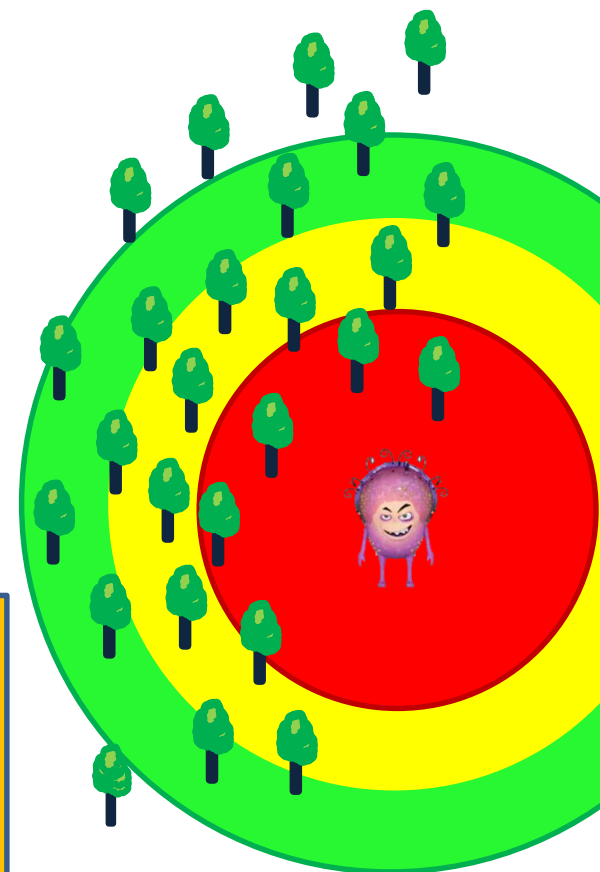
# Risk based surveys

A **risk factor** is a biotic or abiotic factor that increases the probability of infection by the pest in the area of interest.

- a risk factor should have more than one level of risk for the target population.
- characterised by the relative risk and the proportion of the overall plant population on which it applies
- the relative risk of each level needs to be estimated as the relative probability of infection compared to a baseline with a level 1

**Examples provided in the pest survey cards for:**

- risk activities
- risk locations
- risk areas



# Design prevalence and confidence

- Harmonising the entire survey process among 28 (27) EU Member States is difficult
- For comparing the pest status between different areas/Member States, harmonising the conclusions is essential. Recommendation: sample size with RIBESS+, confidence level at 95% and design prevalence at 1%, calculation of samples taken accordingly

**Example** (with design prevalence set to 1% and confidence level at 95%):

If all examinations and/or tests are negative, the Member State is 95% confident that, if the pest is present, its prevalence is below 1% in the target population.

# Statistically based surveys: Action for EU Member States

- Collection of data on host plants and their distribution
- Design survey, tailored to the Member State's situation (supported by workshops)
- Identification of risk factors and the relevant data
- Implementation of survey cards
- Feedback (survey cards, guidelines, tool kit)

**→ A harmonised approach will also improve contingency planning**

# Support to EU Member States



## Workshops on surveillance:

- Cooperation agreement grants for crisis preparedness
- EFSA survey toolkit and contingency planning
- Statistical tools: RiBESS+ and tailored pest survey design

### **Citrus Black spot with the Malta NPPO**

Workshop 1 CBS survey in Malta 08-10 Oct 2018

Final Workshop 26-28 Nov 2019 in Lisbon

### **Emerald Ash Borer with Estonian Agricultural Board**

Workshop 1 EAB survey in Tallinn 23-25 Jan 2019

Final Workshop next January in Tallinn

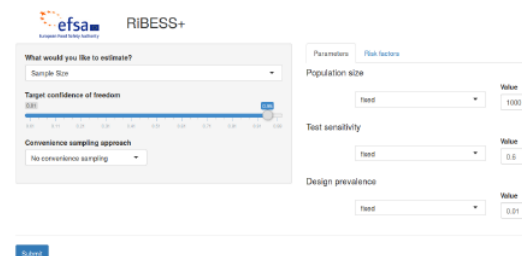
### ***Xylella fastidiosa* with the EFSA network on risk assessment in Plant Health**

Network Workshop in Parma 6-8 March 2019

Final Workshop next March in Parma

# Main Objectives of the Workshops

- Share and interact with the MS on the use of the EFSA toolkit:
  - Pest survey card
  - Pest specific guidelines
  - Ribess+ software
- Statistically risk based surveillance
- Integrate the relevant knowledge on the pest in the survey design
- Provide tailored support for survey
- With MS comments and feed back, revise the tool kit for ensuring it is practical



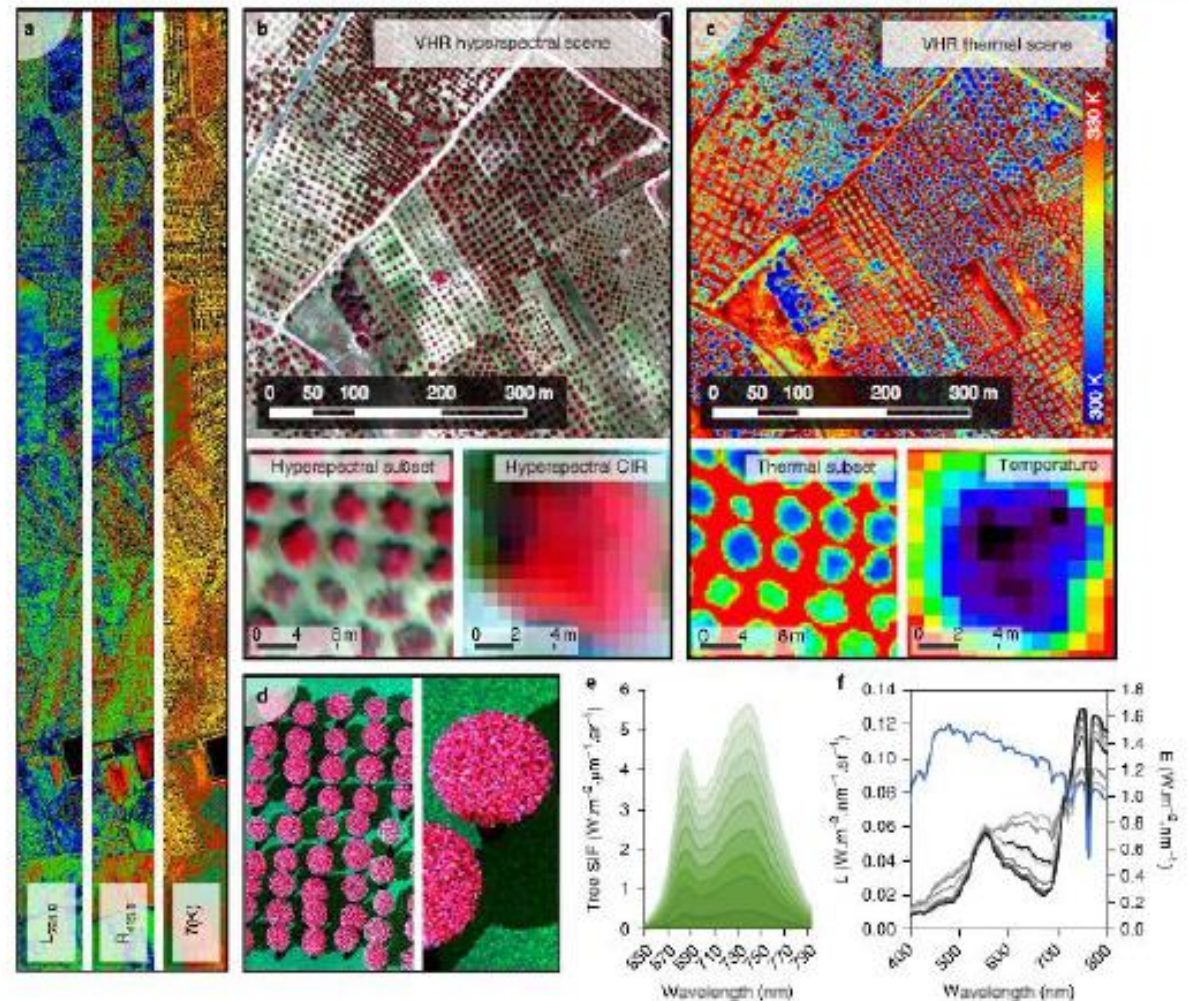


# Ongoing research

Promising future for innovative surveillance programs, e.g. identification of risk areas by remote sensing (pre-visual), innovative diagnostics...

NATURE PLANTS

LETTERS



**Fig. 1 | Imagery acquisition and plant-trait fluorescence retrievals.** **a**, Strips of airborne images of 40 cm hyperspectral radiance collected at the  $O_2\text{-A}$  band, reflectance at 415 nm (used to calculate NPQI) and temperature ( $T$ ; in K). **b,c**, Subsets of the very high-resolution (VHR) colour-infrared (CIR) hyperspectral (**b**) and thermal imagery (**c**) enable the identification of single trees to extract tree-crown radiance ( $L$ ), reflectance ( $R$ ) and temperature. **d,e,f**, Monte Carlo simulation modelled SIF emission via 3D scenes generated with FluorFLIGHT (**e**) from tree radiance ( $L$ ) and irradiance ( $E$ ) (**f**) to quantify fluorescence efficiency by radiative transfer.

# Conclusions and further steps

- To design a survey for detection and delimiting surveys on a statistically sound base, choices for data have to be made by Member States for their specific situation
- General and specific guidelines for survey design will be available by March 2020
- Specific guidelines will be provided in separate documents and describe step by step the process of the survey design for the three pilot pests
- A manual for guiding the user through the tools (RIBESS+, Sampelator) will be provided

# Pest surveys Working Group Members



## EFSA Staff from different Teams/Units:

AHAW G. Zancanaro

AMU J. Cortinas

PLH M. Diakaki, M. Camilleri, M. Kinkar, S. Vos (Chair)

**EFSA PLH Panel :** S. Parnell, A. Vicent + Panel reviewers

**External experts:** E. Lazaro + 9 pest experts

**Tasking grants** G. Schrader et al.  
M. Schenk et al.



Netherlands Food and Consumer  
Product Safety Authority  
*Ministry of Economic Affairs*