# **Country Report: Thailand**

IPPC High-level Symposium on Cooperation of the Phytosanitary Measures among the Chinese Initiative "One Road" Countries
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# **Background information**

Total area **513,115 km2** 

Language Thai

Religion Theravada Buddhist

Population 66.2 million

Labor Force 15.64 million

Neighbours: Cambodia, Laos, Malaysia, Myanmar

Capital City: Bangkok (Krung Thep)

Primary Port: Bangkok, Laem Chabang

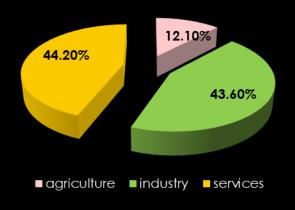
Primary Airport: Suvarnabhumi

Currency Baht (THB)



Source: CIA World Factbook

#### GDP Composition, by Sector



#### **Agricultural Products**

rice, cassava (manioc), rubber, corn, sugarcane, coconuts, soybeans

#### **Industries**

tourism, textiles and garments, agricultural processing, beverages, tobacco, cement,

light manufacturing such as jewelry and electric appliances, computers and parts, integrated circuits, furniture, plastics, automobiles and automotive parts

### Top-10 Sectors Ranked by Value Added

	2013 Level Percent (Bil. US\$)	2014 Percent Change (Real terms)	Share of GDP (Nominal terms)
1. Agriculture	40.5	2.5	10.1
2. Wholesale trade	33.1	4.6	8.3
3. Retail trade - total	27.0	2.6	6.7
4. Public Admin. & Defense	25.5	5.1	6.4
5. Banking & related financial	18.5	6.6	4.6
6. Education	16.2	3.0	4.0
7. Food products	15.6	5.9	3.9
8. Hotels & restaurants	13.9	5.4	3.5
9. Motor vehicles	12.3	-0.6	3.1
10. Real estate	11.4	5.6	2.9

# Thailand's Top Food Export Categories 2017



Thailand's ranked 12<sup>th</sup> in total food exports



World's #1 Cassava exports



World's #2 Sugar exports



World's #2 Rice exports



World's #3 Rubber exports



World's #4 Chicken exports

In 2017, Thailand ranked number 12 of the world's export food value at 32,500 million USD, in which for agriculture products was 3,700 million USD.

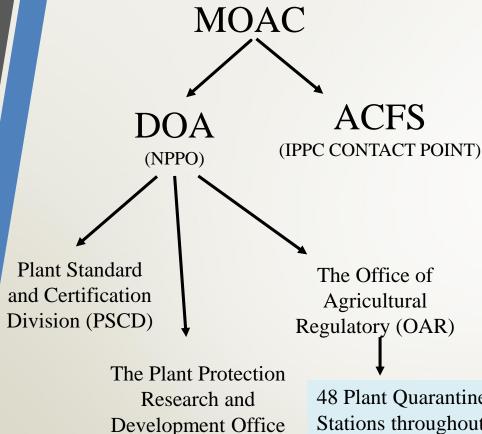


World's #7 Frozen & processed shrimp export



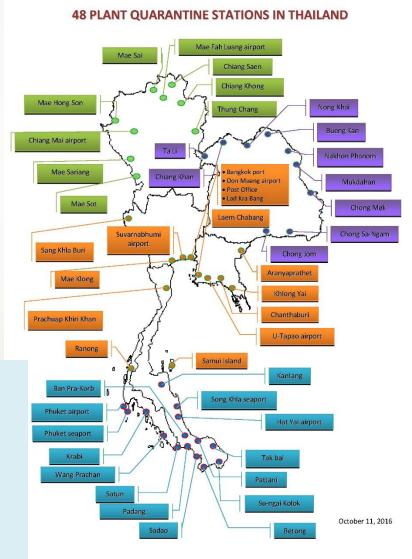
World's #13 Fruit & Vegetable export

# **Description of NPPO of Thailand**



(PPRDO)

48 Plant Quarantine
Stations throughout
the country
North 9 stations
Northeast 9 stations
East 5 stations
Central 6 stations
West 1 station
South 18 stations



# Phytosanitary legal framework

- Plant Quarantine Act B.E. 2507 (1964), (No. 2) B.E. 2542 (1999) and (No. 3) B.E. 2551 (2008)
- List of quarantine pests (472 species)
- DOA has been reviewing the Plant quarantine Act to be in line with IPPC and ISPMs.

"restricted article"

"regulated article"

"unprohibited article"

#### Pest surveillance activities

- Detection survey on *Urocystis cepulae* and Ditylenchus destructor in shallot plantations
- Detection survey on Cassava mosaic virus (CMV)
- Detection survey on Yellow Spined-bamboo locust (YSBL)







# emerging issues on Phytosanitary Measures

- e-commerce marketing
- an increasing movement of plants and plant products from both import and export by post as well as other logistic services
- Increasing of No. of notification of non-compliance
- limitation of facilities and human resources.

## opportunities and obstacles

# **Opportunities**

- Legal framework of plant protection is under the amendment process in order to harmonize with IPPC and ISPMs
- □ ASEAN cooperation that enhances information sharing of expertise and diagnostic networking.

## **Obstacles**

- ☐ Limited capacity to carry out the implementation of IPPC and phytosanitary measures such as insufficient technical support and the inherent complexity of standards
- □ Ineffective negotiation on phytosanitary issues with trading partners due to language barriers and lack of technical evidences to support
- ☐ Less awareness of phytosanitary issues in private sectors
- ☐ Ineffective cooperation between custom and quarantine agency.

# **Suggestions**

#### **IPPC Secretariat**

communication with executives or high ranking persons in the Ministry of each country is recommended.

#### **The Chinese Ministry of Agriculture**

Establishing of mutual recognition arrangements (MRAs) on phytosanitary measures to facilitate trade among the parties.

The MRA is aim towards the dream of conformity assessment "certified once – accepted everywhere".

#### The One Road One Belt countries

Jointly develop standardize systems to notify, inspect, prevent and control regulated pests and regulated articles that are risked to be involved from movement of goods, vehicles or personals.

